

Ferrotec Corporation Consolidated Financial Data

(Million Yens)

	2005/3.	2006/3.	2007/3.	2008/3.	2009/3.	2010/3.	2010/1. 1H	2011/3. 1H
Net Sales (100%)	21,105	23,946	32,517	36,625	36,653	31,541	13,423	23,765
Cost of Sales	14,423	17,022	23,476	25,984	25,357	22,987	10,100	16,254
% of Sales	68.3%	71.1%	72.2%	70.9%	69.2%	72.9%	75.2%	68.4%
Gross Margin	6,682	6,923	9,040	10,640	11,295	8,553	3,323	7,511
% of Sales	31.7%	28.9%	27.8%	29.1%	30.8%	27.1%	24.8%	31.6%
SG&A	4,920	5,712	6,751	7,583	8,505	7,850	3,866	5,267
% of Sales	23.3%	23.9%	20.8%	20.7%	23.2%	24.9%	28.8%	22.2%
Operating Profit	1,762	1,210	2,288	3,057	2,790	703	(543)	2,243
% of Sales	8.3%	5.1%	7.0%	8.3%	7.6%	2.2%	-4.0%	9.4%
Recurring Profit	1,456	1,040	2,081	2,414	2,097	524	(504)	1,893
% of Sales	6.9%	4.3%	6.4%	6.6%	5.7%	1.7%	-3.8%	8.0%
Net Profit	633	708	1,703	1,903	743	156	(437)	1,344
% of Sales	3.0%	3.0%	5.2%	5.2%	2.0%	0.5%	-3.3%	5.7%
Capital Expenditure	2,073	3,128	3,263	2,449	3,178	2,386	1,151	2,094
Depreciation	1,359	1,670	1,807	2,144	2,421	2,605	1,295	1,308
Total Asset	30,041	35,039	38,656	40,973	46,951	47,963	49,318	53,286
Current Asset	12,599	14,465	15,961	18,906	24,148	25,622	25,968	29,654
Cash & Cash Equivalent	3,188	4,108	3,225	5,461	7,675	7,345	10,653	6,688
Account Receivable	5,065	5,067	6,725	6,961	7,899	10,129	7,260	12,535
Inventory	2,922	3,504	3,821	4,431	5,970	5,798	6,656	7,802
Others	1,422	1,785	2,188	2,051	2,602	2,348	1,397	2,628
Fixed Asset	17,441	20,573	22,694	22,067	22,803	22,341	23,350	23,631
Tangible asset	11,190	13,819	16,276	16,327	17,274	16,943	17,586	17,784
Intangible asset	2,642	3,403	3,474	3,073	3,425	2,928	3,290	2,766
Investment, others	3,608	3,350	2,944	2,665	2,103	2,469	2,473	3,080
Current Liability	9,548	11,521	14,869	14,252	21,034	19,239	19,794	24,270
Account Payable	1,840	3,086	3,667	4,147	5,386	4,988	3,860	7,665
Short-term debt	5,312	5,805	6,020	6,262	12,367	10,104	11,897	11,599
Fixed Liability	5,620	6,368	5,516	5,219	6,883	6,142	7,096	6,320
Long-term Debt	5,414	5,690	4,508	4,399	6,018	5,150	6,106	5,317
Shareholder's Equity	14,789	17,084	18,270	19,569	19,907	22,976	22,351	24,023
Net Asset	0	17,084	18,273	21,501	19,034	22,581	22,428	22,695
Paid-in Capital	6,910	6,910	6,910	7,320	7,547	9,134	9,118	9,134
# of Issued Shares (thousands)	19,916	19,916	18,880	21,201	21,704	24,803	24,867	24,897
ROE(%)	4.6%	4.4%	9.6%	9.6%	3.7%	0.8%	-	-
EPS (yen)	36.69	35.59	86.38	99.25	34.39	6.58	(19)	54.22
BPS (yen)	742.57	857.81	956.23	1,004.39	856.22	892.19	887.15	896.93
Dividend (yen)	8	8	12	12	12	12	0	0