

Ferrotec Corporation Consolidated Financial Data

(Million Yens)

	2005/3.	2006/3.	2007/3.	2008/3.	2009/3.	2010/3.	2011/3.	2012/3.
Net Sales (100%)	21,105	23,946	32,517	36,625	36,653	31,541	57,880	60,088
Cost of Sales	14,423	17,022	23,476	25,984	25,357	22,987	39,359	43,564
% of Sales	68.3%	71.1%	72.2%	70.9%	69.2%	72.9%	68.0%	72.5%
Gross Margin	6,682	6,923	9,040	10,640	11,295	8,553	18,520	16,523
% of Sales	31.7%	28.9%	27.8%	29.1%	30.8%	27.1%	32.0%	27.5%
SG&A	4,920	5,712	6,751	7,583	8,505	7,850	11,588	12,399
% of Sales	23.3%	23.9%	20.8%	20.7%	23.2%	24.9%	20.0%	20.6%
Operating Profit	1,762	1,210	2,288	3,057	2,790	703	6,931	4,124
% of Sales	8.3%	5.1%	7.0%	8.3%	7.6%	2.2%	12.0%	6.9%
Recurring Profit	1,456	1,040	2,081	2,414	2,097	524	6,290	3,287
% of Sales	6.9%	4.3%	6.4%	6.6%	5.7%	1.7%	10.9%	5.5%
Net Profit	633	708	1,703	1,903	743	156	4,483	1,715
% of Sales	3.0%	3.0%	5.2%	5.2%	2.0%	0.5%	7.7%	2.9%
Capital Expenditure	2,073	3,128	3,263	2,449	3,178	2,386	5,036	7,877
Depreciation	1,359	1,670	1,807	2,144	2,421	2,605	2,655	2,825
Total Asset	30,041	35,039	38,656	40,973	46,951	47,963	61,499	72,571
Current Asset	12,599	14,465	15,961	18,906	24,148	25,622	36,133	41,330
Cash & Cash Equivalent	3,188	4,108	3,225	5,461	7,675	7,345	7,310	9,560
Account Receivable	5,065	5,067	6,725	6,961	7,899	10,129	15,426	13,921
Inventory	2,922	3,504	3,821	4,431	5,970	5,798	9,314	11,987
Others	1,422	1,785	2,188	2,051	2,602	2,348	4,082	5,860
Fixed Asset	17,441	20,573	22,694	22,067	22,803	22,341	25,365	31,241
Tangible asset	11,190	13,819	16,276	16,327	17,274	16,943	19,204	25,397
Intangible asset	2,642	3,403	3,474	3,073	3,425	2,928	2,812	2,368
Investment others	3,608	3,350	2,944	2,665	2,103	2,469	3,349	3,475
Current Liability	9,548	11,521	14,869	14,252	21,034	19,239	25,848	29,592
Account Payable	1,840	3,086	3,667	4,147	5,386	4,988	8,708	8,610
Short-term debt	5,312	5,805	6,020	6,262	12,367	10,104	10,834	15,011
Fixed Liability	5,620	6,368	5,516	5,219	6,883	6,142	10,086	8,792
Long-term Debt	5,414	5,690	4,508	4,399	6,018	5,150	8,255	6,056
Shareholder's Equity	14,789	17,084	18,270	19,569	19,907	22,976	27,362	36,311
Net Asset	0	17,084	18,273	21,501	19,034	22,581	25,564	34,186
Paid-in Capital	6,910	6,910	6,910	7,320	7,547	9,134	9,234	13,101
# of Issued Shares (thousands)	19,916	19,916	18,880	21,201	21,704	24,803	25,088	30,705
ROE(%)	4.6%	4.4%	9.6%	9.6%	3.7%	0.8%	19.2%	5.9%
EPS (yen)	36.69	35.59	86.38	99.25	34.39	6.58	180.63	59.18
BPS (yen)	742.57	857.81	956.23	1,004.39	856.22	892.19	986.60	1,090.66
Dividend (yen)	8	8	12	12	12	12	20	20