Ferrotec Corporation Consolidated Financial Data

(Million Yens)

	2005/3.	2006/3.	2007/3.	2008/3.	2009/3.	2010/3.
Net Sales (100%)	**21,105**	**23,946**	**32,517**	**36,625**	**36,653**	**31,541**
Cost of Sales	**14,423**	**17,022**	**23,476**	**25,984**	**25,357**	**22,987**
% of Sales	68.3%	71.1%	72.2%	70.9%	69.2%	72.9%
Gross Margin	**6,682**	**6,923**	**9,040**	**10,640**	**11,295**	**8,553**
% of Sales	31.7%	28.9%	27.8%	29.1%	30.8%	27.1%
SG&A	**4,920**	**5,712**	**6,751**	**7,583**	**8,505**	**7,850**
% of Sales	23.3%	23.9%	20.8%	20.7%	23.2%	24.9%
Operating Profit	**1,762**	**1,210**	**2,288**	**3,057**	**2,790**	**703**
% of Sales	8.3%	5.1%	7.0%	8.3%	7.6%	2.2%
Recurring Profit	**1,456**	**1,040**	**2,081**	**2,414**	**2,097**	**524**
% of Sales	6.9%	4.3%	6.4%	6.6%	5.7%	1.7%
Net Profit	**633**	**708**	**1,703**	**1,903**	**743**	**156**
% of Sales	3.0%	3.0%	5.2%	5.2%	2.0%	0.5%
Capital Expenditure	2,073	3,128	3,263	2,449	3,178	2,386
Depreciation	1,359	1,670	1,807	2,144	2,421	2,605
Total Asset	**30,041**	**35,039**	**38,656**	**40,973**	**46,951**	**47,963**
Current Asset	12,599	14,465	15,961	18,906	24,148	25,622
Cash & Cash Equivalent	3,188	4,108	3,225	5,461	7,675	7,345
Account Receivable	5,065	5,067	6,725	6,961	7,899	10,129
Inventory	2,922	3,504	3,821	4,431	5,970	5,798
Others	1,422	1,785	2,188	2,051	2,602	2,348
Fixed Asset	**17,441**	**20,573**	**22,694**	**22,067**	**22,803**	**22,341**
Tangible asset	11,190	13,819	16,276	16,327	17,274	16,943
Intangible asset	2,642	3,403	3,474	3,073	3,425	2,928
Investment, others	3,608	3,350	2,944	2,665	2,103	2,469
Current Liability	**9,548**	**11,521**	**14,869**	**14,252**	**21,034**	**19,239**
Accout Payable	1,840	3,086	3,667	4,147	5,386	4,988
Short-term debt	5,312	5,805	6,020	6,262	12,367	10,104
Fixed Liability	**5,620**	**6,368**	**5,516**	**5,219**	**6,883**	**6,142**
Long-term Debt	5,414	5,690	4,508	4,399	6,018	5,150
Shareholder's Equity	**14,789**	**17,084**	**18,270**	**19,569**	**19,907**	**22,976**
Net Asset	**0**	**17,084**	**18,273**	**21,501**	**19,034**	**22,581**
Paid-in Capital	6,910	6,910	6,910	7,320	7,547	9,134
# of Issued Shares (thousands)	19,916	19,916	18,880	21,201	21,704	24,803
ROE(%)	4.6%	4.4%	9.6%	9.6%	3.7%	0.8%
EPS(yen)	36.69	35.59	86.38	99.25	34.39	6.58
BPS(yen)	742.57	857.81	956.23	1,004.39	856.22	892.19
Dividend(yen)	8	8	12	12	12	12