



株式会社夢真ホールディングス
YUMESHIN HOLDINGS CO.,LTD.

Fact Book

September 2006~September 2015

2015

ファクトブック

2006年9月期~2015年9月期

業績ハイライト [連結] / Financial Highlights [Consolidated]

(百万円 / Million yen)

| | '06/9 | '07/9 | '08/9 | '09/9 | '10/9 | '11/9 | '12/9 | '13/9 | '14/9 | '15/9 |
|--------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 売上高 /Net sales | 41,554 | 38,831 | 7,080 | 5,482 | 4,861 | 6,816 | 10,982 | 12,537 | 16,482 | 21,115 |
| 売上原価 /Cost of sales | 35,332 | 34,269 | 5,042 | 3,723 | 3,371 | 4,917 | 7,823 | 9,087 | 11,899 | 15,965 |
| 売上原価率 (%) /Ratio of cost of sales | (85.0) | (88.2) | (71.2) | (67.9) | (69.3) | (72.1) | (71.2) | (72.5) | (72.2) | (75.6) |
| 売上総利益 /Gross profit | 6,222 | 4,561 | 2,037 | 1,759 | 1,490 | 1,899 | 3,158 | 3,449 | 4,582 | 5,149 |
| 売上総利益率 (%) /Gross margin | (14.9) | (11.7) | (28.7) | (32.0) | (30.6) | (27.9) | (28.8) | (27.5) | (27.8) | (24.4) |
| 販売費及び一般管理費 /SG&A expenses | 5,385 | 4,273 | 1,547 | 1,002 | 970 | 1,356 | 1,963 | 2,219 | 2,725 | 3,422 |
| 販管費率 (%) /SG&A expense ratio | (12.9) | (11.0) | (21.8) | (18.2) | (19.9) | (19.9) | (17.9) | (17.7) | (16.5) | (16.2) |
| 営業利益 /Operating income | 837 | 288 | 489 | 756 | 519 | 542 | 1,194 | 1,230 | 1,857 | 1,726 |
| 営業利益率 (%) /Operating margin | (2.0) | (0.7) | (6.9) | (13.7) | (10.6) | (8.0) | (10.9) | (9.8) | (11.3) | (8.2) |
| 経常利益 /Ordinary income | 1,286 | 244 | 371 | 807 | 552 | 451 | 1,295 | 1,771 | 2,951 | 1,959 |
| 経常利益率 (%) /Ordinary income margin | (3.1) | (0.6) | (5.2) | (14.7) | (11.3) | (6.6) | (11.8) | (14.1) | (17.9) | (9.3) |
| 当期純利益及び純損失 /Net income/loss | 69 | ▲42 | 349 | 678 | 430 | 102 | 738 | 1,388 | 2,246 | 1,881 |
| 純利益率 (%) /Net margin | (0.1) | (▲0.1) | (4.9) | (12.3) | (8.8) | (1.5) | (6.7) | (11.1) | (13.6) | (8.9) |

※2009年9月期は連結財務諸表を作成していないため単体

/ Non-consolidated results for the year ended September 2009 because consolidated financial statements have not been prepared.

財務状況 [連結] / Financial Condition [Consolidated]

(百万円 / Million yen)

| | '06/9 | '07/9 | '08/9 | '09/9 | '10/9 | '11/9 | '12/9 | '13/9 | '14/9 | '15/9 |
|--------------------------------------|--------|-------|-------|-------|-------|-------|-------|--------|--------|--------|
| 総資産 /Total assets | 47,943 | 9,311 | 5,617 | 4,901 | 5,082 | 6,629 | 7,669 | 9,916 | 12,806 | 19,797 |
| 純資産 /Net assets | 3,400 | 1,890 | 1,925 | 2,161 | 1,956 | 1,757 | 2,335 | 5,378 | 7,906 | 14,116 |
| 自己資本 /Shareholders equity | 1,558 | 1,654 | 1,925 | 2,161 | 1,954 | 1,563 | 2,098 | 4,996 | 7,375 | 13,555 |
| 手元流動性 /Liquidity in hand | 11,655 | 3,079 | 2,305 | 1,910 | 2,019 | 2,305 | 2,564 | 4,262 | 5,755 | 11,460 |
| 有利子負債 /Interest-bearing debt | 23,701 | 6,174 | 3,117 | 2,316 | 2,622 | 3,283 | 3,335 | 2,488 | 1,748 | 2,324 |
| 純有利子負債 /Net Interest-bearing debt | 12,046 | 3,094 | 811 | 406 | 602 | 978 | 770 | ▲1,773 | ▲4,006 | ▲9,135 |

- ※ 1. 2009年9月期は連結財務諸表を作成していないため単体
 2. 自己資本 = 純資産 - 少数株主持分 - 新株予約権
 3. 手元流動性 = 現金及び預金 + 流動資産に含まれる有価証券
 4. 有利子負債 = 短期借入金 + 一年内返済予定長期債務 + 長期債務
 5. 純有利子負債 = 有利子負債 - 手元流動性

- ※ 1. Non-consolidated results for the year ended September 2009 because consolidated financial statements have not been prepared.
 2. Shareholders equity = Net asset - Minority interest - Share warrant
 3. Liquidity in hand = Cash and deposits + Securities including current assets
 4. Interest-bearing debt = Short-term debt + Current portion of long-term debt + Long-term debt
 5. Net interest-bearing debt = Interest-bearing debt - Liquidity in hand

キャッシュ・フローの状況 [連結] / Cash Flows [Consolidated]

(百万円 / Million yen)

| | '06/9 | '07/9 | '08/9 | '09/9 | '10/9 | '11/9 | '12/9 | '13/9 | '14/9 | '15/9 |
|------------------------------------------------------------------|--------|---------|--------|--------|-------|-------|-------|-------|-------|-------|
| 営業活動による キャッシュ・フロー /Cash flows from operating activities | ▲3,893 | ▲1,392 | 504 | 941 | 557 | 528 | 1,064 | 793 | 1,659 | 712 |
| 投資活動による キャッシュ・フロー /Cash flows from investing activities | ▲4,522 | 5,899 | 1,615 | 82 | ▲497 | ▲409 | 202 | 180 | 620 | ▲177 |
| 財務活動による キャッシュ・フロー /Cash flows from financing activities | 11,336 | ▲13,070 | ▲3,104 | ▲1,237 | ▲177 | 3 | ▲151 | 595 | ▲733 | 5,272 |
| フリー・キャッシュ・ フロー /Free cash flow | ▲8,445 | 4,507 | 2,119 | 1,023 | 59 | 118 | 1,266 | 974 | 2,279 | 534 |

※フリー・キャッシュ・フロー=営業活動によるキャッシュ・フロー+投資活動によるキャッシュ・フロー
/ Free cash flow = Cash flows from operating activities + Cash flows from investing activities

配当・一株当たり状況 [連結] / Dividends・Earnings per Share [Consolidated]

(円 / yen)

| | '06/9 | '07/9 | '08/9 | '09/9 | '10/9 | '11/9 | '12/9 | '13/9 | '14/9 | '15/9 |
|------------------------------------|---------|-------|--------|--------|--------|---------|--------|--------|--------|---------|
| 一株当たり配当額 /Dividends per share | 1.0 | — | 2.0 | 3.0 | 2.0 | 2.0 | 4.0 | 20.0 | 30.0 | 35.0 |
| 配当性向 (%) /Dividend payout ratio | (103.1) | (—) | (41.1) | (30.4) | (29.8) | (117.3) | (31.7) | (88.1) | (86.6) | (125.7) |
| 一株当たり当期純利益 /Earnings per share | 0.97 | ▲0.59 | 4.87 | 9.87 | 6.71 | 1.71 | 12.62 | 22.71 | 34.62 | 27.84 |
| 一株当たり純資産 /Book value per share | 21.73 | 23.07 | 26.84 | 32.30 | 31.25 | 26.60 | 35.85 | 79.26 | 112.53 | 181.77 |

※2009年9月期は連結財務諸表を作成していないため単体
/ Non-consolidated results for the year ended September 2009 because consolidated financial statements have not been prepared.

効率性指標 [連結] / Efficiency index [Consolidated]

(%)

| | '06/9 | '07/9 | '08/9 | '09/9 | '10/9 | '11/9 | '12/9 | '13/9 | '14/9 | '15/9 |
|-----------------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 自己資本利益率 /Return on equity | 3.9 | ▲2.6 | 19.5 | 33.3 | 22.0 | 5.8 | 40.4 | 39.1 | 36.3 | 18.0 |
| 総資産利益率 /Return on assets | 2.8 | 1.8 | 6.9 | 14.7 | 10.5 | 9.4 | 16.9 | 14.2 | 16.5 | 10.7 |
| 総資産回転率(回) /Total asset turnover (times) | 0.9 | 4.2 | 1.3 | 1.1 | 1.0 | 1.0 | 1.4 | 1.3 | 1.3 | 1.1 |

- ※ 1. 自己資本利益率 = 当期純利益及び純損失 ÷ 期中平均自己資本 × 100 Return on equity = Net income/loss ÷ Average shareholders equity during the period × 100
 2. 総資産利益率 = 事業利益 ÷ 期中平均総資産 × 100 Return on assets = Business income ÷ Average total assets during the period × 100
 3. 事業利益 = 営業利益 + 受取利息 + 受取配当金 + 持分法による投資損益 Business income = Operating income + Interest received + Dividends received + Equity in earnings/losses of affiliates

安全性指標 [連結] / Safety index [Consolidated]

| | '06/9 | '07/9 | '08/9 | '09/9 | '10/9 | '11/9 | '12/9 | '13/9 | '14/9 | '15/9 |
|-----------------------------------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 自己資本比率 (%) /Shareholders equity ratio | 3.3 | 17.8 | 34.3 | 44.1 | 38.5 | 23.6 | 27.4 | 50.4 | 57.6 | 68.5 |
| D/Eレシオ (倍) /Debt Equity ratio (times) | 15.20 | 3.73 | 1.62 | 1.07 | 1.34 | 2.10 | 1.59 | 0.50 | 0.24 | 0.17 |
| インタレスト・カバレッジ・ レシオ (倍) /Interest coverage ratio (times) | 3.3 | 1.5 | 5.8 | 12.3 | 8.7 | 6.3 | 16.7 | 23.5 | 46.8 | 50.2 |

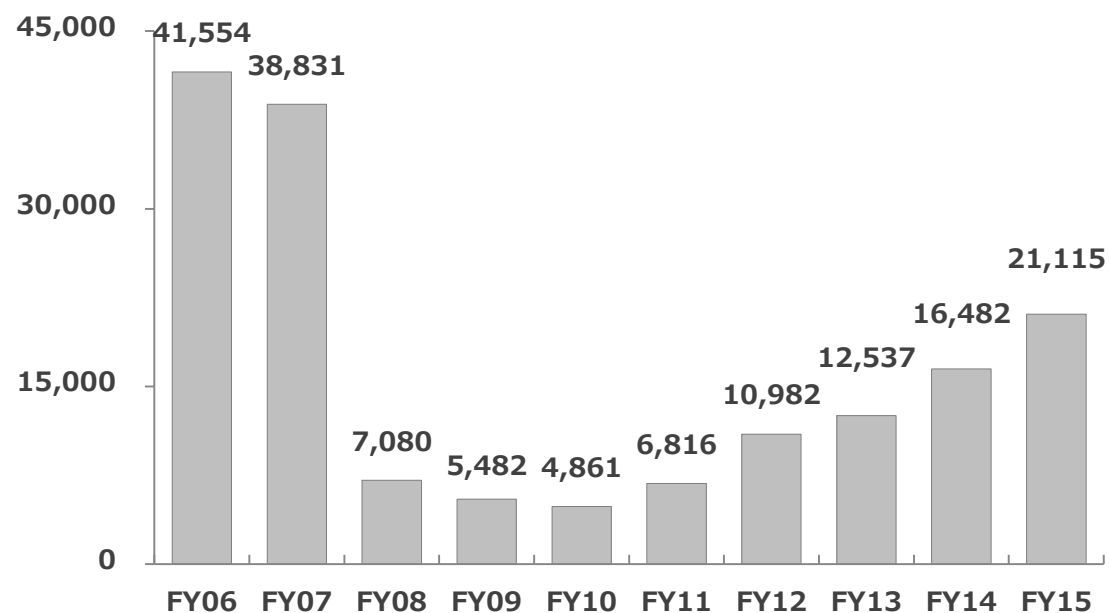
- ※ 1. D/Eレシオ = 有利子負債 ÷ 自己資本
 2. インタレスト・カバレッジ・レシオ = 事業利益 ÷ 支払利息
 3. 事業利益 = 営業利益 + 受取利息 + 受取配当金 + 持分法による投資損益

- ※ 1. debt equity ratio = Interest-bearing debt ÷ Shareholders' equity
 2. interest coverage ratio = Business income ÷ Interest paid
 3. Business income = Operating income + Interest received + Dividends received + Equity in earnings/losses of affiliates

業績ハイライト [連結] / Financial Highlights [Consolidated]

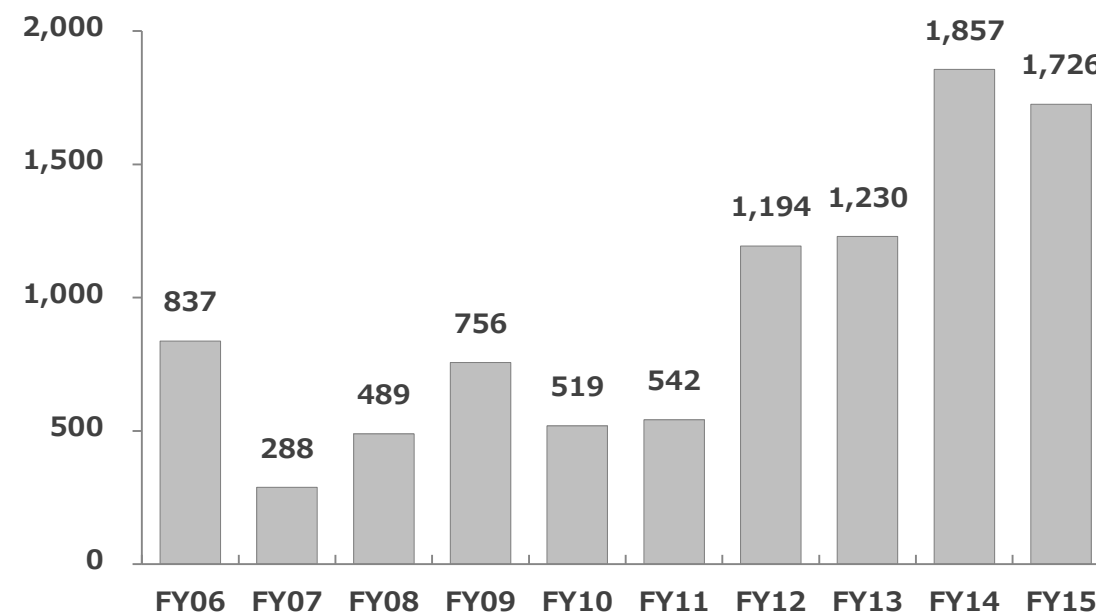
売上高
/ Net sales

(百万円 / Million yen)



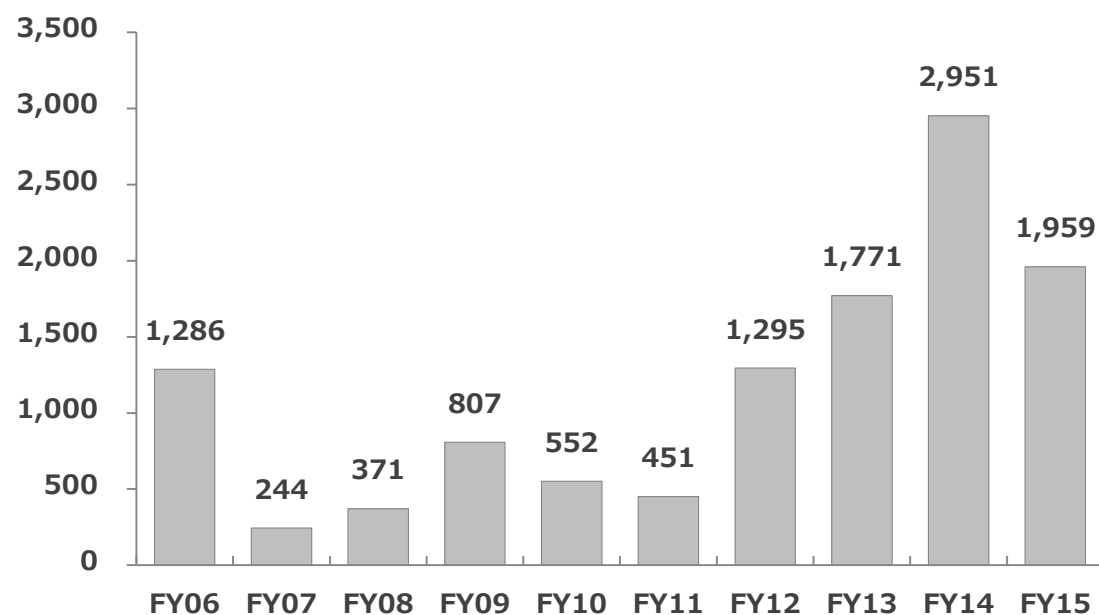
営業利益
/ Operating income

(百万円 / Million yen)



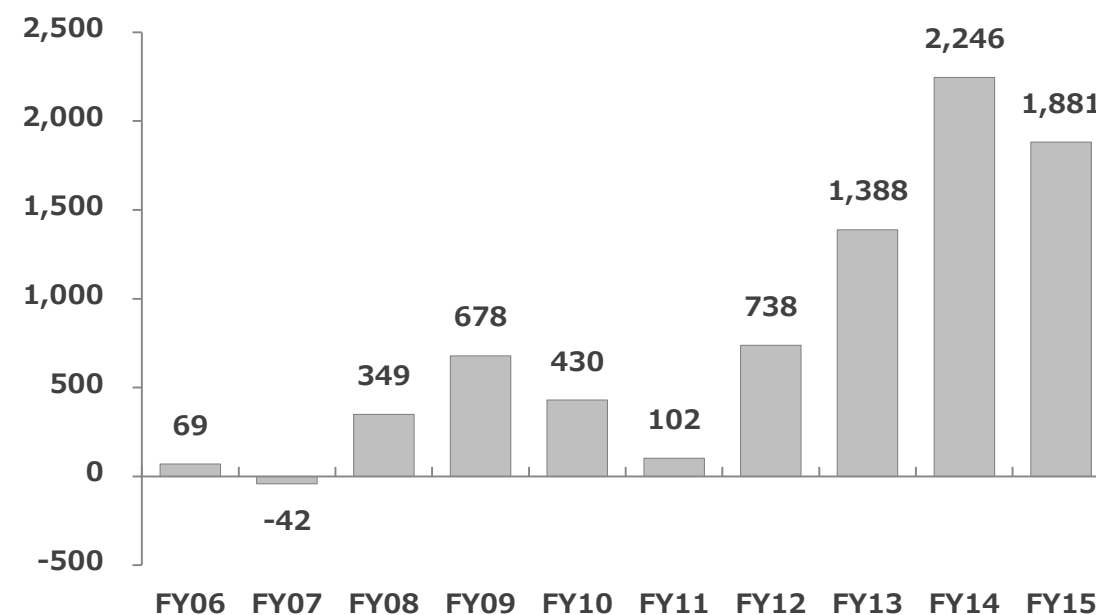
経常利益
/ Ordinary income

(百万円 / Million yen)



当期純利益及び純損失
/ Net income/loss

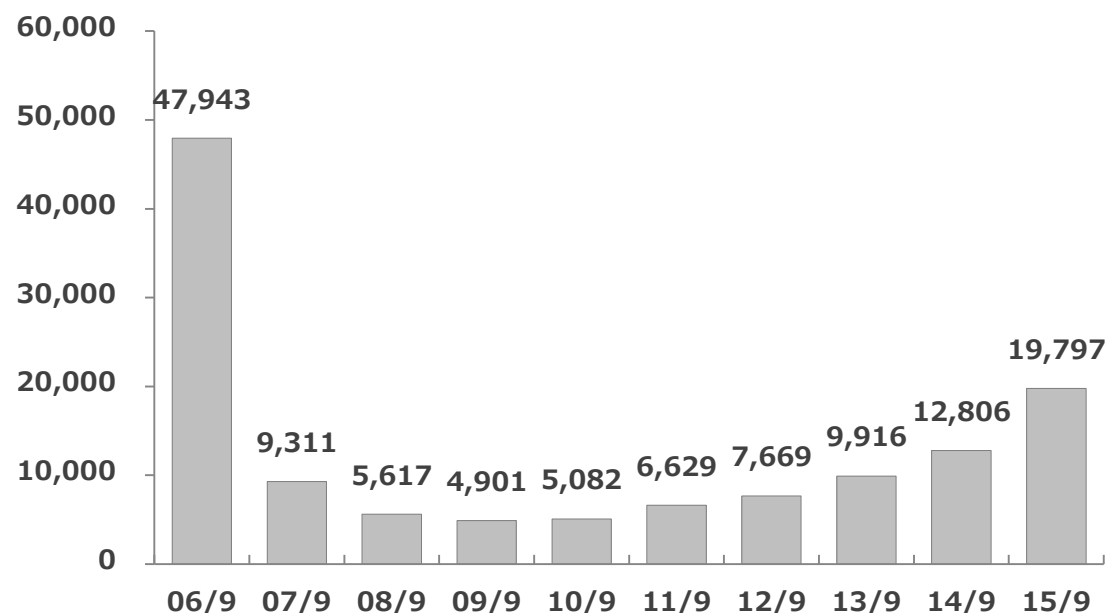
(百万円 / Million yen)



業績ハイライト [連結] / Financial Highlights [Consolidated]

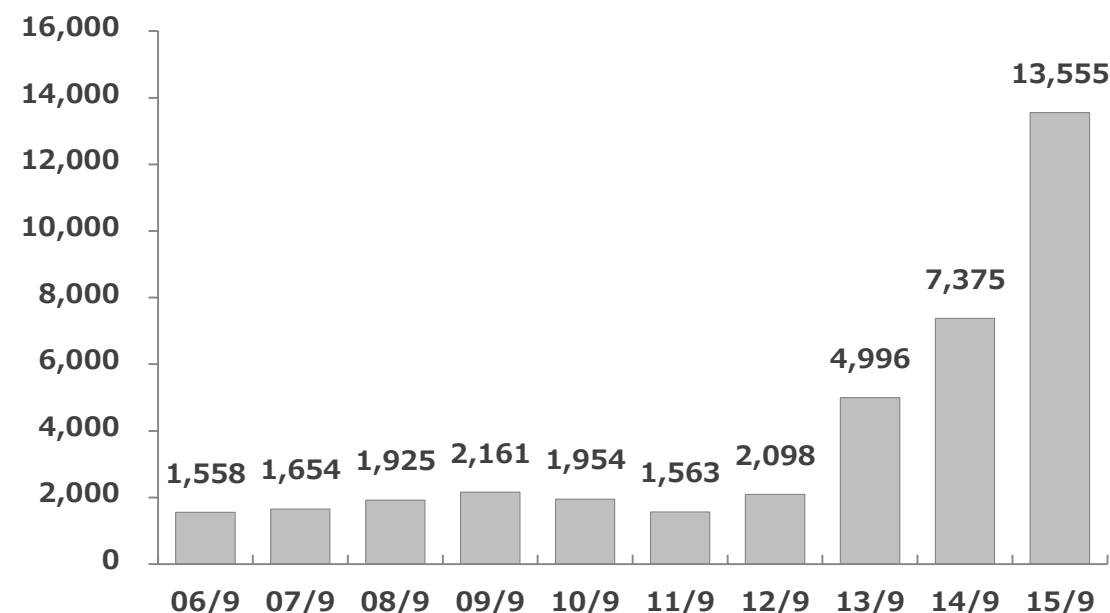
総資産
/ Total assets

(百万円 / Million yen)



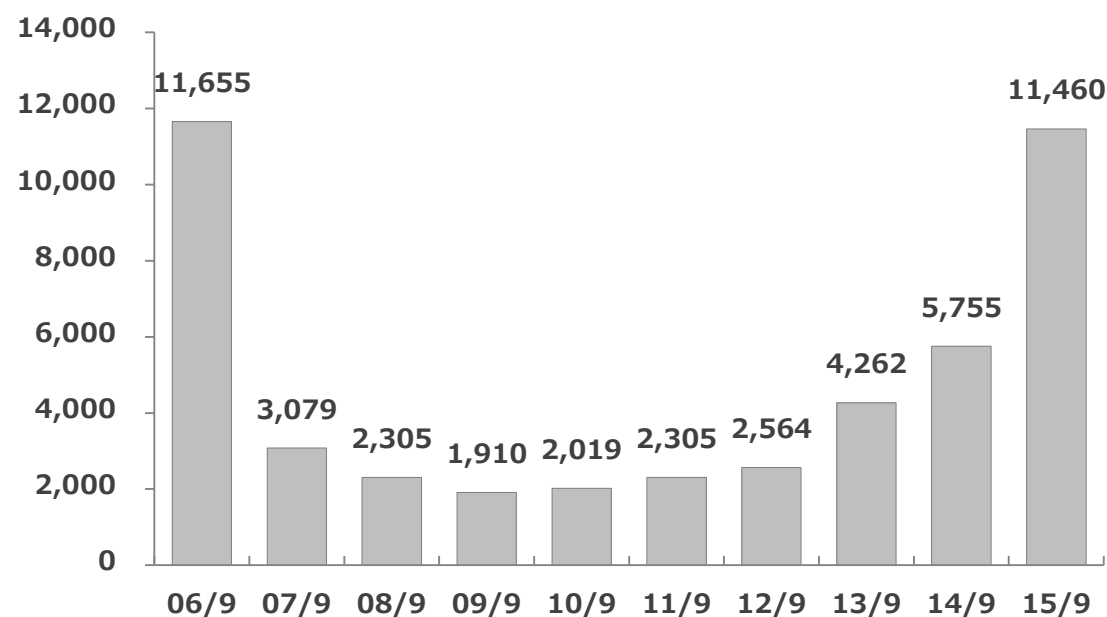
自己資本
/ Shareholders' equity

(百万円 / Million yen)



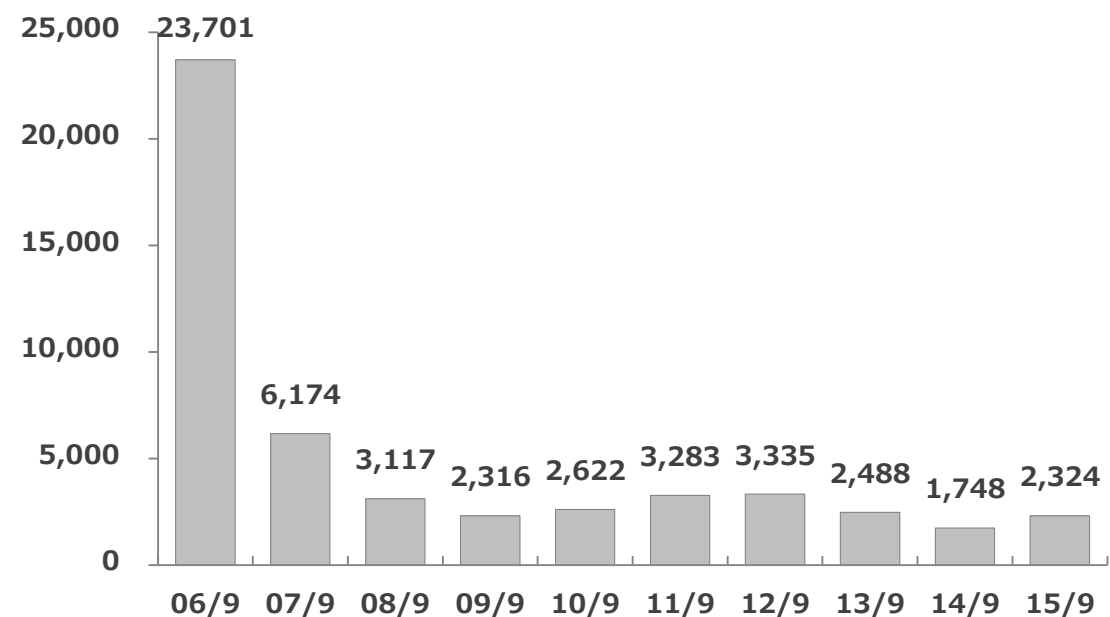
手元流動性
/ Liquidity in hand

(百万円 / Million yen)



有利子負債
/ Interest-bearing debt

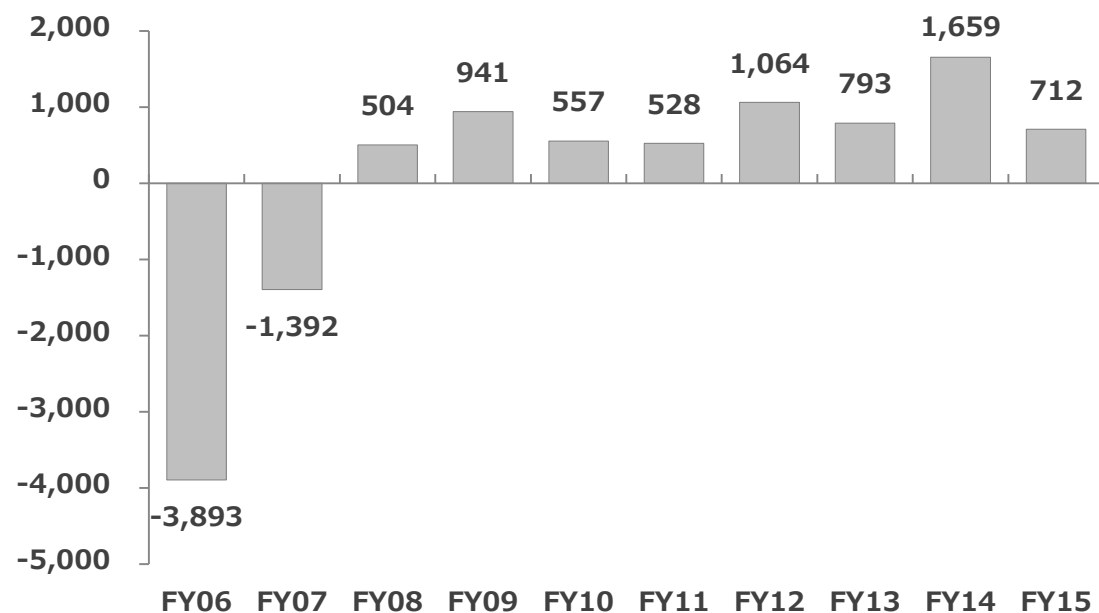
(百万円 / Million yen)



業績ハイライト [連結] / Financial Highlights [Consolidated]

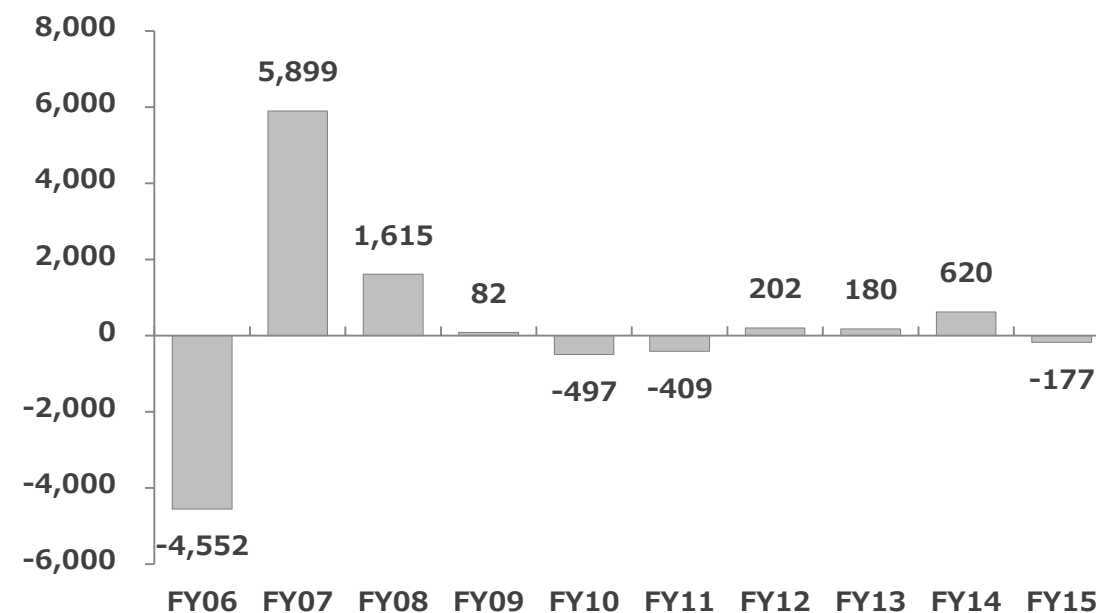
営業キャッシュ・フロー
/ Operating cash flow

(百万円 / Million yen)



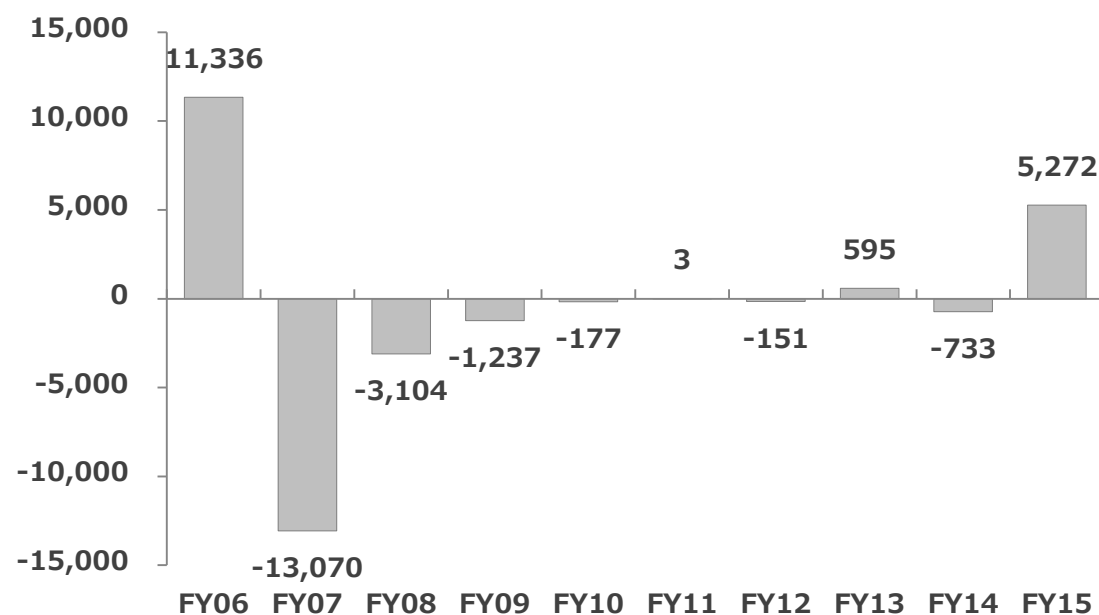
投資キャッシュ・フロー
/ Investing cash flow

(百万円 / Million yen)



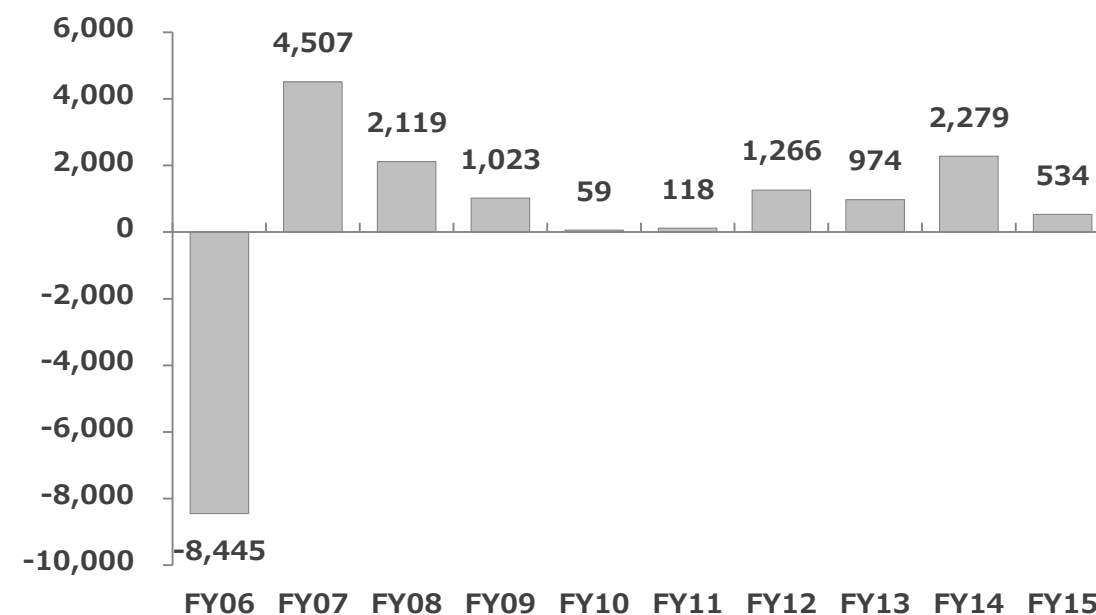
財務キャッシュ・フロー
/ Financing cash flow

(百万円 / Million yen)



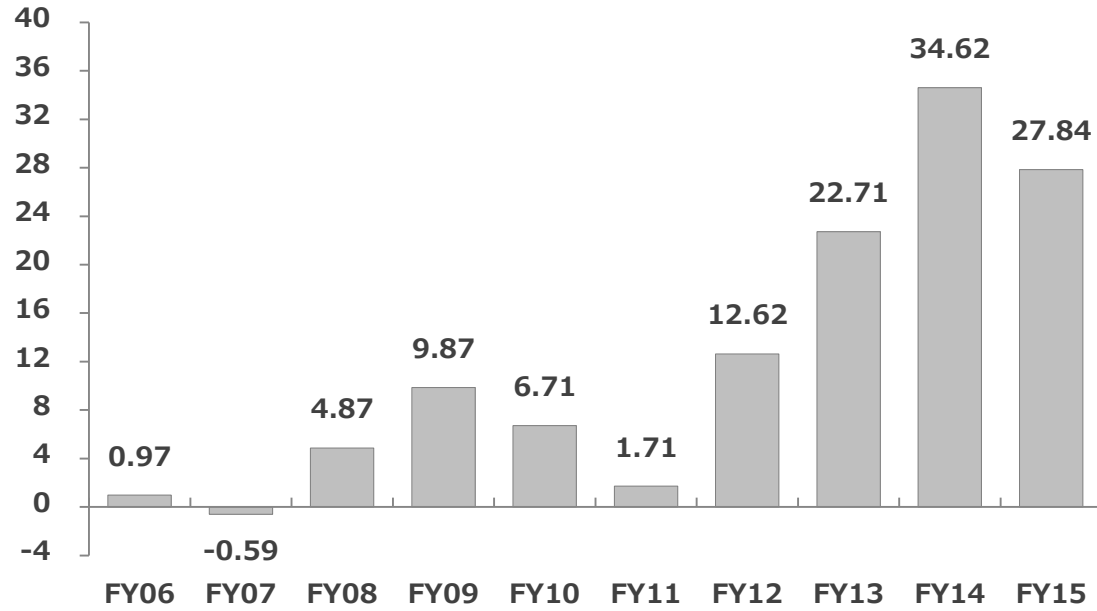
フリー・キャッシュ・フロー
/ Free cash flow

(百万円 / Million yen)



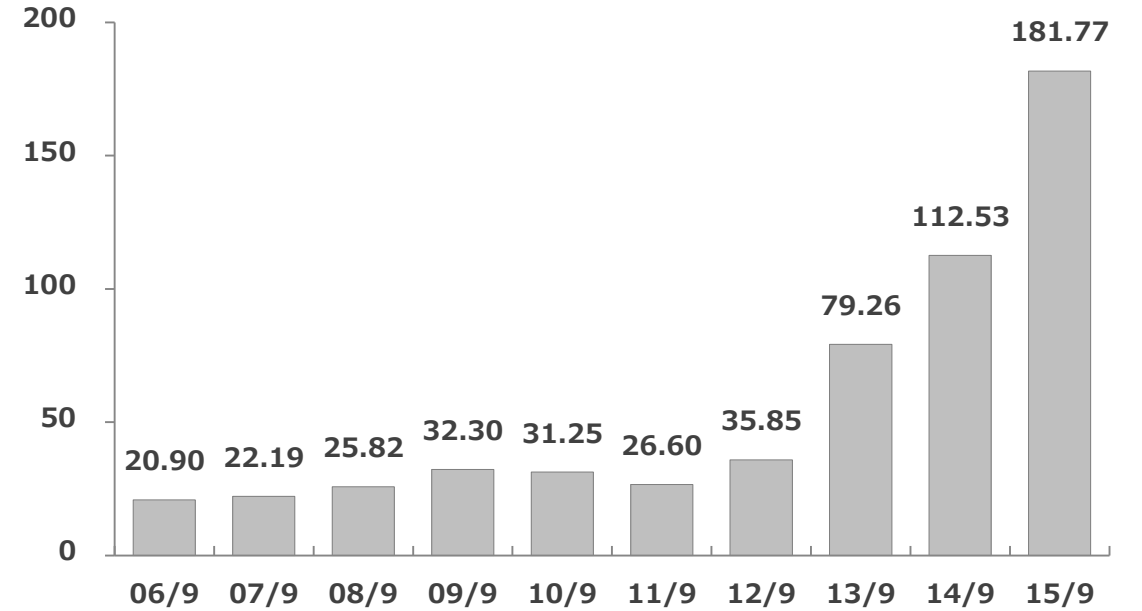
一株当たり当期純利益
/ Earnings per share

(円 / yen)



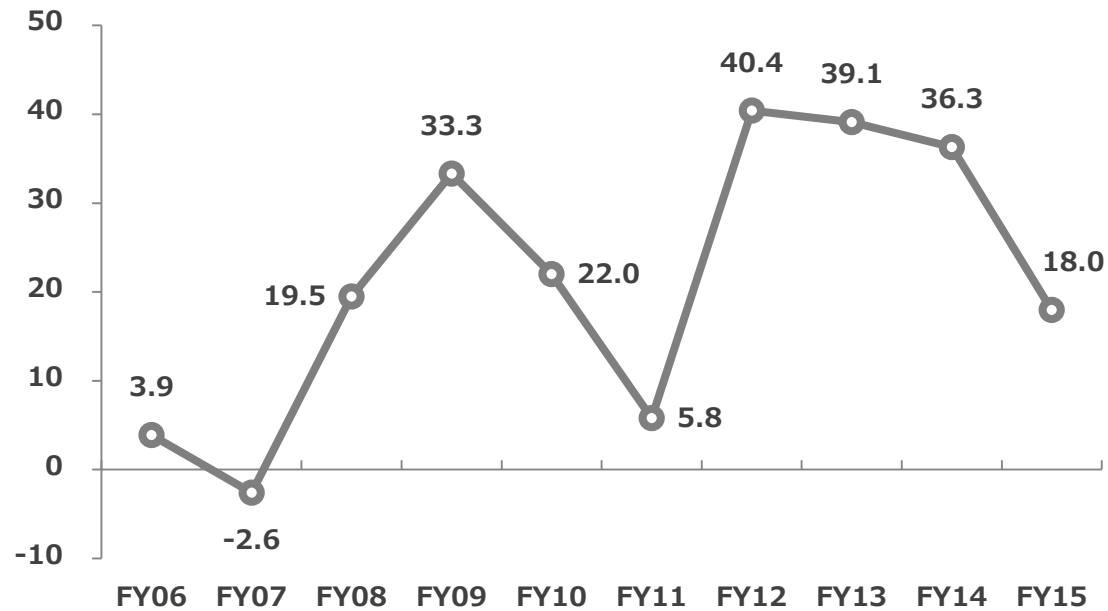
一株当たり純資産
/ Net assets per share

(円 / yen)



自己資本利益率
/ Return on equity

(%)



総資産利益率
/ Return on assets

(%)

