

Summary of Business Results for the Third Quarter Ended December 31, 2012

[Japan GAAP] (Consolidated)

February 14, 2013

Company **Ferrotec Corporation**
 Stock Code 6890 URL: <http://www.ferrotec.co.jp>
 Representative Akira Yamamura, Representative Director and President
 Contact Takeru Yamamura, Executive Vice President
 Expected date of filing of quarterly report: February 14, 2013
 Preparation of quarterly supplementary financial document: None
 Quarterly results briefing: None (for institutional investors and analysts)

Stock Exchange Listing: OSE JASDAQ market

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Expected starting date of dividend payment: —

(Rounded down to million yen)

1. Consolidated business results for the nine months ended December 2012

(April 1, 2012 through December 31, 2012)

(1) Consolidated results of operations (Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 2012	29,151	-41.4	-2,647	—	-3,160	—	-7,670	—
Nine months ended Dec. 2011	49,776	25.2	4,544	4.4	3,671	-2.0	2,174	-18.0

(Note) Comprehensive income

Nine months ended December 2012: -7,787 million yen (—%)

Nine months ended December 2011: 1,415 million yen (22.6%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Nine months ended Dec. 2012	-248.97		—	
Nine months ended Dec. 2011	76.45		74.98	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Dec. 2012	65,865	25,984	38.5
As of Mar. 2012	72,571	34,186	46.0

(Reference) Shareholders' equity:

As of December 2012: 25,399 million yen

As of March 2012: 33,387 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2012	—	0.00	—	20.00	20.00
Year ending Mar. 2013	—	0.00	—	—	—
Year ending Mar. 2013 (forecast)	—	—	—	5.00	5.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the year ending March 2013

(April 1, 2012 through March 31, 2013)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2013	39,000	-35.1	-3,400	—	-4,400	—	-8,300	—	-269.43

(Note) Revisions to business forecast for the current quarter: None

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:
Yes

(3) Changes in accounting policies, accounting estimates and restatement

- | | |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : Yes |
| ④Restatement | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of December 2012	30,903,702 shares
Year ended March 2012	30,705,663 shares

②Treasury stock at the end of period

As of December 2012	93,424 shares
Year ended March 2012	93,344 shares

③Average number of stock during period (quarterly cumulative period)

Nine months ended December 2012	30,807,404 shares
Nine months ended December 2011	28,442,709 shares

※Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.