

Summary of Business Results for the First Quarter Ended June 30, 2015

[Japan GAAP] (Consolidated)

August 13, 2015

Company **Ferrotec Corporation** Stock Exchange Listing: TSE
Stock Code 6890 URL: <http://www.ferrotec.co.jp>
Representative Akira Yamamura, Representative Director and President
Contact Takeru Yamamura, Executive Vice President TEL: +81-3-3281-8186
 Expected date of filing of quarterly report: August 14, 2015 Expected starting date of dividend payment: —
 Preparation of quarterly supplementary financial document: None
 Quarterly results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the three months ended June 2015

(April 1, 2015 through June 30, 2015)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2015	16,760	18.6	838	42.0	844	343.9	583	-
Three months ended Jun. 2014	14,129	48.1	590	-	190	-60.4	-44	-

(Note) Comprehensive income

Three months ended June 2015: 350 million yen (- %)

Three months ended June 2014: -1,393 million yen (- %)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Three months ended Jun. 2015	18.95		18.93	
Three months ended Jun. 2014	-1.44		-	

(2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio		Net assets per share	
	Million yen	Million yen	Million yen	Million yen	%	Yen	Yen	
As of Jun. 2015	80,695		39,538		48.3		1,265.00	
As of Mar. 2015	79,410		39,431		48.9		1,260.82	

(Reference) Shareholders' equity

As of June 2015: 38,974 million yen

As of March 2015: 38,846 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2015	-	0.00	-	8.00	8.00
Year ending Mar. 2016	-				
Year ending Mar. 2016 (forecast)		0.00	-	8.00	8.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending March 2016

(April 1, 2015 through March 31, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Sept. 2015	33,000	12.9	1,550	29.2	1,400	67.8	950	168.0	30.83
Year ending Mar. 2016	65,000	10.0	3,000	79.5	2,500	23.1	1,700	-	55.18

(Note) Revisions to business forecast for the current quarter: Yes

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Applications of simplified accounting procedures and specific accounting procedures: Yes

(3) Changes in rules, procedures and indication methods of accounting procedures

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|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : None |
| ④Restatement | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of June 2015	30,903,702 shares
As of March 2015	30,903,702 shares

②Treasury stock at the end of period

As of June 2015	93,424 shares
As of March 2015	93,424 shares

③Average number of stock during period (quarterly cumulative period)

Three months ended June 2015	30,810,278 shares
Three months ended June 2014	30,810,278 shares

***Implementation status of quarterly review procedures**

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of consolidated financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

***Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.