(6890 JASDAQ)

August 13, 2015

Notice of Revisions to Business Forecasts

In view of recent trends in operating results, Ferrotec Corporation has revised its forecasts for the second quarter of the fiscal year ending March 2016 that were announced on May 15, 2015 as follows.

1. Revisions to forecasts for the second quarter of the fiscal year ending March 2016 (April 1, 2015 to September 30, 2015)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
Previous forecasts (A)	Million yen	Million yen	Million yen	Million yen	Yen
	32,000	1,350	1,100	700	22.72
Revised forecasts (B)	33,000	1,550	1,400	950	30.83
Increase/decrease (B-A)	1,000	200	300	250	
Percentage change (%)	3.1	14.8	27.3	35.7	
(Ref.)Previous results (FY3/15 2Q)	29,238	1,199	834	354	11.51

2. Reasons for revisions

With regard to net sales and operating income, sales of material products for semiconductor manufacturing equipment are performing well. These figures include earnings of ADMAP, Inc. which has been consolidated into Ferrotec group since July 1, 2015.

With regard to ordinary income, in addition to the increase in operating income, the company expects to post an exchange gain in relation to the yen depreciation. Net income attributable to owners of parent is also expected to increase for the same reason.

The full-year forecasts remain unchanged at present because of the unclear outlook for the business environment.

*The above forecasts are based on information available at the time this material was prepared. Actual results may differ from these forecasts due to various factors.