Summary of the third quarter business result for FY March 2007 (Consolidated)

Date: Feb. 15, 2007

C o m p a n y
Stock Code

Ferrotec Corporation

Registered on the JASDAQ
Head office location: Tokyo

1. Related information for quarterly business reports

Note 1. Simple method for tax effect accounting and other accounting adjustments are implemented.

Note 2. There is no change in accounting method in this fiscal year.

Note 3. Change in scope of consolidation and equity method application

Consolidated subsidiaries(increase) None (decrease) None

Equity method companies(increase) None (decrease) None

Note 4. This report is non-audited by audit corporation.

2. The third quarter business results as of FY March 2007 (April 1, 2006 - December 31, 2006)

(1) Results of Operations

(Note: Rounded down to ¥ Million)

	Net Sales		Operating Income		Recurring Income		Net Income		EPS	Diluted EPS
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥	¥
3rd quarter, FY March 2007	23,632	38.3	1,523	163.4	1,259	124.5	894	78.5	44.90	39.94
3 rd quarter, FY March 2006	17,087	5.3	578	-58.5	560	-52.2	500	-12.8	25.15	22.37
FY March 2006	23,964		1,210		1,040		708		35.59	31.72

(Note) Percentages for net sales, operating income, recurring income and net income represent change from the 3rd quarter of the prior-year.

(2) Financial Position

	Total Assets	Shareholders' Equity	Shareholders' equity to total assets	
	¥ Million	¥ Million	%	
3rd quarter, FY March 2007	37,469	18,051	47.7	
3 rd quarter, FY March 2006	33,962	16,383	48.2	
FY March 2006	35,039	17,084	48.8	

3. Sales and operating profits by segments

Sales	Equipment-related	Electronic-devices	CMS	
	business	business	business	
	¥ Million	¥ Million	¥ Million	
3rd quarter, FY March 2007	11,290	3,736	8,606	
3 rd quarter, FY March 2006	8,690	2,320	6,077	
FY March 2006	11,657	3,409	8,878	

Operating profits	ating profits Equipment-related		CMS	Elimination	
	business	business	business		
	¥ Million	¥ Million	¥ Million	¥ Million	
3rd quarter, FY March 2007	1,370	2	184	33	
3 rd quarter, FY March 2006	721	314	203	31	
FY March 2006	1,142	329	465	67	

4. Forecast of Financial Performance in FY March 2007 (April 1, 2006 - March 31, 2007)

	Net Sales	Operating Income	Recurring Income	Net Income	
	¥ Million	¥ Million	¥ Million	¥ Million	
FY March 2007	29,500	1,800	1,400	980	

(Note) Forecast net income per share for the year:49.70 yen